**INTEREST RATES MARKET NOTICE**

**Date: 9 December 2016**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ093”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 12 December 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MAQ093

**Nominal Issued** R 237,000,000.00

**Issue Price** 100%

**Coupon** 8.308% (3 Month JIBAR as at 09 Dec 2016 of 7.358% plus 95bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 December 2017

**Books Close Date(s)** 1 March, 1 June, 1 September, 1 December

**Interest Payment Date(s)** 10 March, 9 June, 11 September, 11 December

**Last Day to Register** By 17:00 on28 February, 31 May, 31 August, 30 November

**Issue Date** 12 December 2016

**Date Convention** Following

**Interest Commencement Date** 12 December 2016

**First Interest Payment Date** 10 March 2017

**ISIN No.** ZAG000141318

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ093%20Pricing%20Supplement%2020161212.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ093%20Pricing%20Supplement%2020161212.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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